



## JG SUMMIT HOLDINGS, INC.

43<sup>rd</sup> FLOOR ROBINSONS EQUITABLE TOWER ADB AVE. COR. POVEDA RD. ORTIGAS CENTER, PASIG CITY  
TEL. NO.: 633-7631, 637-1670, 240-8801 FAX NO.: 633-9387 OR 633-9207

02 AUG 20 AM 11:51



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US SEC EXEMPTION  
FILE NO. 82-3572

July 30, 2002

SECURITIES AND EXCHANGE COMMISSION  
Judiciary Plaza  
450 Fifth Street, N.W.  
Washington, D.C.  
20549 U.S.A.

SUPPL

Gentlemen:

Re: JG Summit Holdings, Inc.

In compliance with your requirement, this is to send you a copy of the following documents:

1. SEC Form 17-C dated July 24, 2002 on Notice of Cash Dividend Declaration;
2. SEC Form 17-C dated July 24, 2002 on Resolutions approved by the Board re conversion of debt into equity; and
3. SEC Form 17-C dated July 24, 2002 on Resolutions approved by the Board re First Pacific Company Limited.

Thank you very much.

PROCESSED

Very truly yours,

AUG 30 2002

JG Summit Holdings, Inc. THOMSON  
FINANCIAL

  
Emmanuel C. Rojas, Jr.  
Corporate Secretary

Encl: a/s

/mhd/7/30/02

PHILIPPINE STOCK EXCHANGE, INC.  
BUREAU OF SECURITIES

QZCAR L. GOMEZ  
2002 JUL 25 PM 2:46

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J G S U M M I T H O L D I N G S , I N C .

(Company's Full Name)

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O	R	T	I	G	A	S		C	E	N	T	E	R	,	P	A	S	I	G		C	I	T	Y		

(Business Address: No. Street City/Town /Province)

EMMANUEL C. ROJAS, JR.

Contact Person

633-7631 to 40

Company Telephone Number \_\_\_\_\_

1	2
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Month

3	1
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Day

Fiscal Year

1	7	-	C	
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FORM TYPE

**Second Thursday of June**

Month

Day

**(Notice of Cash Dividend Declaration)**

N/A

Secondary License Type, If Applicable

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Dept. Requiring this Doc.

N/A

Amended Articles Number/Section

### Total Amount of Borrowings

\_\_\_\_\_

Total No. of Stockholders

N/A

Domestic

N/A

Foreign

To be accomplished by SEC Personnel concerned

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File Number

LCU

[illegible]

Document I.D.

Cashier

## STAMPS

**Remarks :** pls. use black ink for scanning purposes

RECEIVED STOCK EXCHANGE  
RECEIVED

2002 JUL 25 PM 2:46  
GOMEZ

SECURITIES AND EXCHANGE COMMISSION



RECEIVED RECEIVING  
UNIT

Received by  
**PSE Code HQ-180**

2002 JUL 25 AM 10 53

SEC Form 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **July 24, 2002**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **184044**
3. BIR TIN: **350-000-775-860**
4. **JG SUMMIT HOLDINGS, INC.**  
(Exact name of registrant as specified in its charter)
5. **Metro Manila, Philippines**  
(Province, country or other jurisdiction of incorporation)
6. Industry Classification Code: \_\_\_\_\_
7. **43rd Floor, Robinsons-Equitable Tower, ADB Ave. cor. P. Poveda St.,  
Ortigas Center, Pasig City**  
(Address of principal office) **1600**  
(Postal Code)
8. **(632) 633-7631 to 40**  
Issuer's telephoner number, including area code
9. **NA**  
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of  
Common Stock Outstanding

**Common**

**6,797,191,657**  
=====

11. Indicate the item numbers reported herein : **Item 9**

**JG SUMMIT HOLDINGS, INC.****11. Item 9 - Other Events**

The Board of Directors of JG Summit Holdings, Inc. in its meeting held on July 24, 2002 declared a cash dividend of Three Centavos (P0.03) per share from the Unrestricted Retained Earnings as of December 31, 1997 to all stockholders of record as of August 7, 2002 and payable on August 30, 2002.

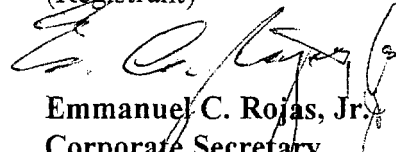
- 0 -

**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**July 24, 2002**  
(Date)

**JG Summit Holdings, Inc.**  
(Registrant)

  
**Emmanuel C. Rojas, Jr.**  
**Corporate Secretary**  
(Signature and Title)

/mhd

FILED  
OSCAR L. GOMEZ  
2021 JUL 25 PM 2:48

PSE Code HO-180

COVER SHEET

1 8 4 0 4 4

S.E.C. Registration Number

J G S U M M I T H O L D I N G S , I N C .

(Company's Full Name)

4 3 / F R O B I N S O N S - E Q U I T A B L E

T O W E R , A D B A V E . C O R . P O V E D A S T

O R T I G A S C E N T E R , P A S I G C I T Y

(Business Address: No. Street City/Town /Province)

EMMANUEL C. ROJAS, JR.

Contact Person

633-7631 to 40

Company Telephone Number

1 2

Month

3 1

Day

1 7 - C

FORM TYPE

Second Thursday of June

Month

Day

Fiscal Year (Resolutions approved by the Board on July 24, 2002  
re conversion of debt into equity)

N/A

Secondary License Type, If Applicable

Dept. Requiring this Doc.

N/A

Amended Articles Number/Section

Total Amount of Borrowings

Total No. of Stockholders

N/A

Domestic

N/A

Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks : pls. use black ink for scanning purposes

SECURITIES AND EXCHANGE COMMISSION  
OSCAR L. GOMEZ  
2002 JUL 25 PM 2:48

RECEIVED  
PSE Code HO-180  
2002 JUL 25 AM 10 50  
Received by: [signature]

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7. **43rd Floor, Robinsons-Equitable Tower, ADB Ave. cor. P. Poveda St.,  
Ortigas Center, Pasig City 1600**  
(Address of principal office) (Postal Code)
8. **(632) 633-7631 to 40**  
Issuer's telephoner number, including area code
9. **NA**  
(Former name or former address, if changed since last report)
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
<b>Common</b>	<b>6,797,191,657</b> =====

11. Indicate the item numbers reported herein : **Item 9**

**JG SUMMIT HOLDINGS, INC.**11. **Item 9 - Other Events**

The Board of Directors of JG Summit Holdings, Inc. in its meeting held on July 24, 2002 approved the following resolutions:

**"RESOLVED, That the Board of Directors of JG SUMMIT HOLDINGS, INC. (the "Corporation") approve, as it hereby approves the recommendation of the management of the Corporation to convert its approximately \$117 million debt into equity in its 80%-owned subsidiary, JG Summit Petrochemical Corporation;**

**RESOLVED, FURTHER, That the management of the Corporation be, as it is hereby authorized to implement the conversion plan and secure the best terms and structure possible for the Corporation."**

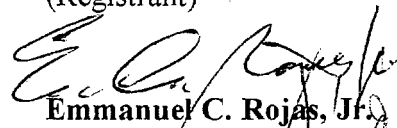
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(Date)

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(Registrant)

  
**Emmanuel C. Rojas, Jr.**  
**Corporate Secretary**  
(Signature and Title)

/mhd

FILE

PHILIPPINE SECURITIES AND EXCHANGE BOARD

OSCAR L. GOMEZ  
2002 JUL 25 PM 2:49

COVER SHEET

PSE Code HO-180

1 8 4 0 4 4

S.E.C. Registration Number

J G S U M M I T H O L D I N G S , I N C .

(Company's Full Name)

4 3 / F R O B I N S O N S - E Q U I T A B L E

T O W E R , A D B A V E . C O R . P O V E D A S T

O R T I G A S C E N T E R , P A S I G C I T Y

(Business Address: No. Street City/Town /Province)

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Contact Person

633-7631 to 40

Company Telephone Number

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Dept. Requiring this Doc.

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SECURITIES AND EXCHANGE COMMISSION

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**JG SUMMIT HOLDINGS, INC.**

11. **Item 9 - Other Events**

The Board of Directors of JG Summit Holdings, Inc. in its meeting held on July 24, 2002 approved the following resolutions:

**“RESOLVED, That after a discussion of the considerations of participating in the proposed joint venture that will acquire certain interests in Philippine Long Distance Telephone Co. and in Bonifacio Land Corporation as set forth in the Memorandum of Agreement (MOA) between the Gokongwei Group and First Pacific Company Limited dated June 4, 2002 (the “Transaction”) and in view of the unresolved pending issues arising out of the MOA, the Board of Directors of JG SUMMIT HOLDINGS, INC. (the “Corporation”) hereby affirms that the Corporation will not participate in the Transaction at this time;**

**RESOLVED, FURTHER, That management is hereby instructed to continue evaluating the merits of participating in the Transaction and to keep the Board of Directors updated on its findings.”**

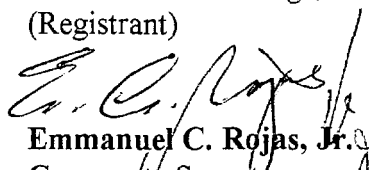
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